



# EXPERIENCE A SMARTER WAY TO WORK WITH DOCUMENTS, CONTENT AND INFORMATION.

M-Files intelligent information management locates needed documents and automates tedious tasks, saving you time and money to grow your business.

# M-Files Key Features:

## **CONTROLLED EDITING OF DOCUMENTS**

- · Prevent simultaneous changes with check-in and check-out functionality.
- Automatic version history: restore previous versions or compare changes with previous versions.
- Change log and audit trail: always be able to see who has made edits and changes.
- Manage document processes easily with workflows and assignments.

#### **INTEGRATE WITH EXISTING SYSTEMS**

- Seamless integration into Windows.
- Support for all file formats (Word, Excel, PDF, IPEG, etc.).
- Direct integration with all modern CRM and ERP systems and other database systems.
- Full integration with all Microsoft Office applications.
- Import e-mail messages from your email server.

## **QUICK & EASY ACCESS TO INFORMATION**

- Find documents, related customers and projects easily and within
- Quick search: find files based on their data classification, metadata attributes and content.
- Publish certain documents specifically to customers and partners.
- Advanced data reporting and analysis capabilities.

#### **SECURE**

- Control data visibility: hide and protect sensitive documents while maintaining a single storage location.
- Simple and configurable permission settings reduce the risk of human error.
- Windows Active Directory authentication.
- Encrypted connections.
- Automated backups of all data.

# **Benefits of M-Files:**



#### NAVIGATION AND "DYNAMIC VIEWS"

In M-Files, unique information shows up dynamically wherever and whenever it is needed without duplication.

#### REPLICATION AND LONG-TERM ARCHIVING

Replication is metadata-driven in M-Files, enabling some data to be replicated to other remote document vaults. Archiving content in M-Files is metadata-driven, so users can create dynamic archiving rules to control what documents and information is archived.





#### SECURE, AUTOMATED ACCESS CONTROL

With M-Files a document's final access control settings are derived from its metadata – and it is done so in a highly dynamic way, with changes to the metadata driving changes in document permissions – instantly and automatically.

#### WORKFLOW AND BUSINESS PROCESS EFFICIENCY

The metadata-driven workflow capabilities of M-Files improves business process efficiencies, eliminates bottlenecks, maintains consistency and quality in documentation, and assures employees do not accidently skip a step in important procedures.



#### **SCAN AND ARCHIVE**

- · Electronic document archive: compatible with all desktop scanner and all-in-one printers.
- Text recognition in scanning.
- Archive files in PDF/A-1b format for efficient long-term preservation of electronic documents.

# **EASE OF USE, ANYWHERE**

- Familiar Windows user interface: "Open" and "Save" functions.
- Web access and mobile document management capabilities.
- View, create, edit, and store documents in offline mode, with automatic synchronisation once re-connected.



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